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Purcari Wineries Public Company Limited

1 Lampousas Street, 1095, Nicosia, Cyprus

Tel: +373 22 856 035, Fax: +373 22 856 022

HE201949

Share capital: EUR 200,000

www.purcari.wine



To: Bucharest Stock Exchange (BVB)
cc: Cyprus Securities & Exchange Commission (CySEC),
Romanian Financial Supervisory Authority (FSA) – Financial Instruments and
Investments Sector

Current report

Report date: **1 October 2019**

Company name: **Purcari Wineries Public Company Limited**

Headquarters: **1 Lampousas Street, 1095, Nicosia, Cyprus**

Phone/fax no.: **+373 22 856 035/ +373 22 856 022**

Cyprus Trade Register Registration Number: **HE201949**

Subscribed and paid in share capital: **EUR 200,000**

Regulated market where the issued shares are traded: **Bucharest Stock Exchange,**
International shares category

Symbol: WINE


RE: Important event – Lorimer Ventures Limited intends to dispose of its shares in Purcari Wineries Public Company Limited via an accelerated book-building process

Purcari Wineries Public Company Limited (the "**Company**") has been informed by Lorimer Ventures Limited ("**Lorimer**"), a wholly owned subsidiary of Emerging Europe Growth Fund II, L.P., managed by Horizon Capital, holding 4,539,233 shares in the Company (representing 22.6962% of the Company's share capital) (the "**Shares**") of Lorimer's intention to dispose of all or part of the Shares by way of an accelerated book-building process, exempted from the obligation to draw up and publish a prospectus or any other offer document (the "**ABB**").

WOOD & Company Financial Services A.S. ("**WOOD**") will act as Sole Global Coordinator and Joint Bookrunner and Raiffeisen Bank S.A. and Raiffeisen Centrobank AG will act as Joint Bookrunner in respect of the ABB.

The Company will not collect any funds deriving from this process.

We hereby attach the announcement received from Lorimer.


Name, Surname: Victor Arapan
As: Director

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