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**Admission of shares issued by Purcari Wineries Public Company Limited to trading on the spot regulated market operated by the Bucharest Stock Exchange**

**14 February 2018**

Purcari Wineries Public Company Limited (the "**Company**") announces that the Bucharest Stock Exchange (*Bursa de Valori București S.A.*), as the operator of the regulated market (the "**BSE**"), approved the Company's application for admission of the shares issued by the Company to trading on the spot regulated market operated by the BSE, in the "International Shares" tier, having the market symbol "**WINE**". The first trading date for the shares issued by the Company is 15 February 2018.

The admission of shares to trading occurs after the successful closing of the initial public offering of 9,800,000 secondary shares, carried out from 29 January 2018 to 8 February 2018, by Lorimer Ventures Limited, Amboselt Universal Inc. and International Finance Corporation, as shareholders of the Company, based on the public offering prospectus (the „**Prospectus**”) approved by the Financial Supervisory Authority's decision no. 132 of 26 January 2018.

The Prospectus and related documentation are available on the website of Purcari Wineries Public Company Limited at [www.purcari.wine](http://www.purcari.wine).

*The approval stamp applied on the public offering prospectus does not represent a guarantee or any type of appraisal by the Financial Supervisory Authority as regards the opportunities, advantages or disadvantages, profits or risks involved by the transactions to be concluded following the acceptance of the public offer subject of the approval decision. The approval decision certifies only that the prospectus complies with the requirements of the law and of the norms adopted in its application.*

*This announcement is not an offer of securities for sale in the United States. The securities to which this announcement relates have not been registered under the US Securities Act of 1933, as amended (”****US Securities Act****”), and may be offered or sold only outside the United States pursuant to Regulation S of the US Securities Act.*

*Neither the Company, nor the selling shareholders have authorized any offer to the public of securities in any Member State of the European Economic Area other than Romania. With respect to each Member State of the European Economic Area other than Romania and which has implemented the Prospectus Directive (each, a "Relevant Member State"), no action has been undertaken or will be undertaken to make an offer to the public of securities requiring a publication of a prospectus in any Relevant Member State. As a result, the securities may only be offered in Relevant Member States (a) to qualified investors within the meaning of Article 2(1)(e) of the Prospectus Directive; or (b) in any other circumstances, not requiring the Company to publish a prospectus as provided under Article 3(2) of the Prospectus Directive. For the purposes of this paragraph, the expression an “offer to the public of securities” in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the securities to be offered so as to enable an investor to decide to purchase any securities, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that Member State and the expression “Prospectus Directive” means Directive 2003/71/EC and includes any relevant implementing measure in each Relevant Member State.*