



READ THE PROSPECTUS BEFORE SUBSCRIBING!

ANNOUNCEMENT

regarding the approval by the Financial Supervisory Authority of the Prospectus for the secondary initial public offering for the sale of up to 9,800,000 existing shares issued by Purcari Wineries Public Company Limited, offer initiated by Lorimer Ventures Limited, Amboselt Universal Inc. and International Finance Corporation.

26 January 2018

On 26 January 2018, the Financial Supervisory Authority has approved the Prospectus for the secondary initial public offering for the sale of up to 9,800,000 existing shares (“**Offer Shares**”) issued by Purcari Wineries Public Company Limited, offer initiated by Lorimer Ventures Limited, Amboselt Universal Inc. and International Finance Corporation. In case of the successful closing of the initial public offer, Purcari Wineries Public Company Limited shall request the admission to trading of all its shares on the spot regulated market operated by the Bucharest Stock Exchange („**BVB**”), International Shares tier.

The Prospectus and other documents related to the offer are available on Purcari Wineries Public Company Limited’s website at www.purcari.wine.

The Prospectus will also be available in electronic format on the website of the Company at www.purcari.wine, on the website of Raiffeisen Bank S.A. at www.raiffeisen.ro, on the website of Swiss Capital at www.swisscapital.ro, as well as on the website of the BSE at www.bvb.ro. Pricing information and other related disclosures will also be published on these websites. Printed hard copies of the Prospectus are made available to investors at no cost, upon request, at the premises of Raiffeisen Bank S.A., located in By Tower Building, 246 D Calea Floreasca, Bucharest, Romania, and Swiss Capital S.A., located in 20 Dacia Boulevard, Romana Offices Building, 4th floor, Sector 1, Bucharest, Romania during the business hours 9 – 17.

Ms. Olga Georgiou for Inter Jura Cy (Directors) Limited as Director for

Purcari Wineries Public Company Limited

For additional information, you may contact the Investors Relation Director of Purcari Wineries Public Company Limited, Ms. Diana Durnescu, at investor.relations@purcari.wine.

The approval visa applied on the prospectus for the initial public offer does not constitute a guarantee or any kind of assessment made by the Romanian Financial Supervisory Authority with regard to the opportunity, advantages or disadvantages, profit or risks involved in accepting the offer, object of the approval decision; the approval certifies only the conformity of this prospectus with the legal requirements and the rules adopted for the application thereof.

This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. It does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or with any securities regulatory authority of any state or jurisdiction in the United States and may not be offered or sold in the United States.